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*Attorneys for the Dante Noteholders*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

S.D.N.Y. Bankr.

Chapter 11

Case No. 08-13555 (JMP)

**WITHDRAWAL OF OBJECTION OF THE DANTE NOTEHOLDERS TO THE  
DEBTORS' ASSUMPTION OF CERTAIN DERIVATIVE CONTRACTS**

The Dante Noteholders,<sup>1</sup> holders of certain notes (the “Notes”)<sup>2</sup> issued under the Dante Finance PLC Multi-Issuer Secured Obligation Programme (the “Dante Programme”), by and through their undersigned counsel, hereby withdraw, with prejudice, their *Objection of the Dante*

<sup>1</sup> The Dante Noteholders are: Belmont Park Investments Pty Ltd; Ambulance Victoria; Fire and Emergency Services Superannuation Board; Belreef Holdings Pty Ltd; Broken Hill City Council; City of Swan; Eurobodalla Shire Council; G & F Yukich Superannuation Pty Ltd; Gippsland Secured Investments Ltd; G.James Australia Pty Ltd; G.James Superannuation Pty Ltd; Gosford City Council; Guyra Shire Council; Indian Pacific Limited; Lifeplan Australia Friendly Society Limited; Newcastle City Council; Orient Holdings Pty Ltd; Panorama Ridge Pty Ltd; Parkes Shire Council; Sashimi Investments Pty Ltd; Southern Finance Limited; Statewide Secured Investments Ltd; The Cootharinga Society of North Queensland; and Wingebarribee Shire Council.

<sup>2</sup> The Notes held by the Dante Noteholders were issued in the following series under the Dante Programme: Saphir Finance plc Series 2004-4, Beryl Finance Limited Series 2007-7, Beryl Finance Limited Series 2008-6, Beryl Finance Limited Series 2008-14, Zircon Finance Limited Series 2007-1 Tranche A, Zircon Finance Limited Series 2007-1 Tranche B, Zircon Finance Limited Series 2007-3, Zircon Finance Limited Series 2007-9 Tranche A and Zircon Finance Limited Series 2007-9 Tranche B (collectively, the “Dante Series”). The outstanding notes under the Dante Series have a total face value of AUD 250,230,000 of which the Dante Noteholders hold Notes with a face value of AUD 104,620,000.

*Noteholders to the Debtors' Assumption of Certain Derivative Contracts*, filed on November 4,  
2011 [Dkt. No. 21633].

Dated: March 8, 2013  
New York, New York

Respectfully submitted,

KASOWITZ, BENSON, TORRES  
& FRIEDMAN LLP

By: /s/ Andrew K. Glenn

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